

Aspire Wealth Management

Data Privacy Notice

1. Who are we?

Aspire Wealth Management is a data controller. This means we determine how your personal data is processed and for what purposes. Our principle address is 31 St Margaret's Road, Malahide, Co Dublin, K36 DC03. Throughout this document, "Aspire", "we", "us", "our" and "ours" refer to Aspire Wealth Management.

2. Information we collect about you

In order to comply with our obligations under the General Data Protection Regulation (GDPR), we may collect the following information:

Names, Contact information including home address, Phone number, gender, date of birth, email address, Marital status, Employment details, copy or photo and address ID (A passport, driver's license, Utility bill), copy of PPS number, bank account details, Financial information, Next of Kin details, Health Information.

3. How we use your information

Aspire Wealth Management complies with its obligations under the "GDPR" by keeping personal data up to date; by storing and destroying it securely; by not collecting or retaining excessive amounts of data; by protecting personal data from loss, misuse, unauthorised access and disclosure and by ensuring that appropriate technical measures are in place to protect personal data.

We use your information for the following purposes:

- To provide you with advice for your exact needs
- To better understand your needs
- To improve our services to you
- To comply with applicable laws and regulations

4. The Legal Basis for using your information

The legal basis we work from:

- Express Consent from clients. Where you have provided your consent to processing (e.g. To receive information about services of interest to you), you may withdraw your consent at any time by emailing eporter@aspire-wealth.com
- Performance of a contract
- Legal Obligation (E.g Anti-Money Laundering & Central Bank of Ireland Obligations)

5. Who we share your information with

When providing services to you, in certain circumstances we may need to share personal information with:

- Your Authorised representatives
- Service Providers providing us with support services
- Statutory and regulatory bodies
- Law enforcement authorities

6. Transfer of your information outside the European Economic Area (EEA)

By providing your information, you are consenting to the transfer of the information outside of your country to the USA and other jurisdictions outside of the European Economic Area (EEA).

7. How long we keep your information

We keep your information in accordance with the guidance set out within our formal records retention policies and do not maintain data beyond what is absolutely required.

8. Your personal information rights

You have the following rights with respect to your personal data:

- The right to request a copy of your personal information
- The right to correct and update your personal information
- The right to request the deletion of your information in certain circumstances:
 1. You withdraw your consent.
 2. Your information has to be deleted to comply with a legal obligation.
 3. Your personal information was unlawfully processed.
 4. Where there is no legitimate requirement to continue the processing.
 5. Where your information is processed in relation to the offer of services to a child.
- The right to request information transfer digitally
- The right to object to the processing of personal data, where:
 1. Aspire relies on legitimate interests as the legal basis for processing.
 2. Aspire is using the data for direct marketing.
 3. Aspire is processing data for the purposes of scientific/historical research and statistics.

9. To Exercise your rights

You may exercise any of these rights free of charge by contacting us at:

Name: Eamon Porter
Phone: +353 862253551
Email: eporter@aspire-wealth.com

10. The right to lodge a complaint

With the Data Protection Commissioner. Details below:

Data Protection Commissioner
Canal House, Station Road, Portarlinton, Co Laois, R32 AP23.

Phone: +353 5786 84800 / + 353 7611 04800

Fax: +353 57 868 4757

Web: www.dataprotection.ie

Email: info@dataprotection.ie

11. Cookies

We use cookies to help us operate our website and services in order to enhance and customise your experiences with us.

12. Further processing

If we wish to use your personal data for a new purpose, not covered by this Data Privacy Notice, then we will provide you with a new notice explain the new use of your personal data prior to commencing the processing. We will seek your prior consent to the new processing.

13. Changes to this notice

Should we update, amend or make any changes to this document, those changes will be posted here.