

*Six steps to ...*

# THE ASPIRE WEALTH MENTORING PROGRAM®

*Investing for a quality of life from the inside out, ensuring that your money works in harmony with your values, passions and dreams*



*... a well earned future of comfort and calm*

## What is it?

The Aspire Wealth Mentoring Program™ is a unique process which focuses on you discovering what is truly important to you and your family. The program will motivate you to make consistent life and financial decisions by integrating your natural preferences, talents, passions, values and vision into an overall financial plan which will adapt to fit your changing needs.

## Who is it for?

The Aspire Wealth Mentoring Program™ is for individuals who are looking to grow their own and their family's financial and overall wellbeing.

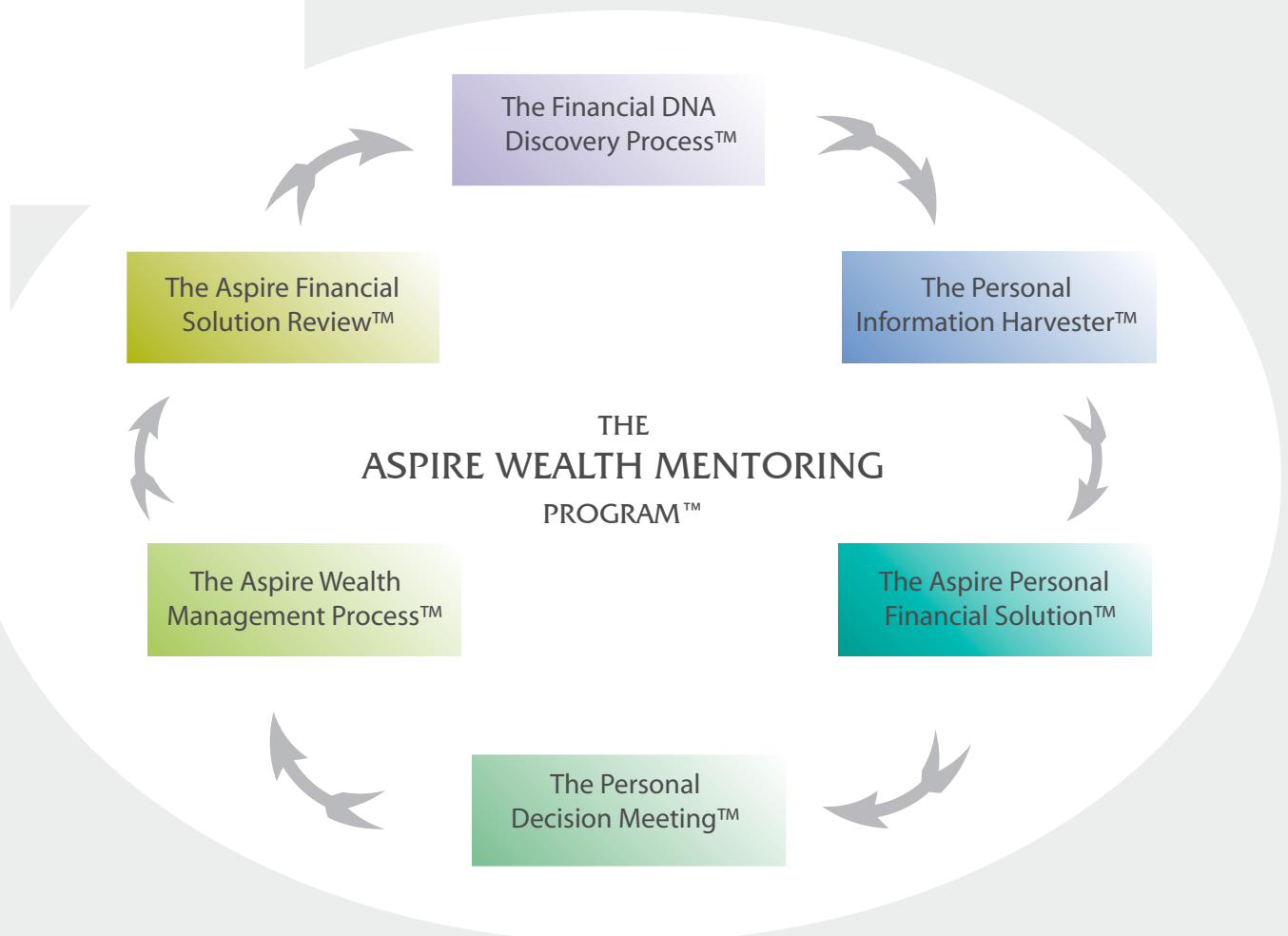
## What are the benefits?

- Focus on what is truly important to your life now and in the future
- Identifying what you are uniquely suited for financially and in life
- Make financial planning and life decisions more purposeful
- Establish how much money is enough for your life planning needs
- Have the confidence to follow an optimal decision making process consistently

## What is involved?

The Aspire Wealth Mentoring Program™ is a 6 step integrated process which is uniquely centred on the challenges, opportunities and strengths that you face in your financial behaviour, passions and dreams which, in turn, are tempered by the realities of your current assets, liabilities and risk protection strategies.

## The Six Step Process of The Aspire Wealth Mentoring Program™





## Step 1 - The Financial DNA Discovery Process<sup>®</sup>

This unearths your natural and learned financial behaviour through the use of specialist financial planning methodologies as well as identifying your life passions, long term goals and dreams.



## Step 2 - The Personal Information Harvester<sup>™</sup>

We organize and analyse all your current financial, health, legal and personal information.



## Step 3 - The Aspire Personal Financial Solution<sup>™</sup>

We produce a specific solution which is unique to your own individual set of circumstances and takes into account your current situation, resources and capabilities. To this we add options that will allow flexibility and adaptability as your own state of affairs change in the future.



## Step 4 - The Personal Decision Meeting<sup>™</sup>

The sole focus of this meeting is to agree on the key steps you need to take in order to implement your own financial and life strategies.



## Step 5 - The Aspire Wealth Management Process<sup>™</sup>

We follow a detailed step by step implementation of all the financial, legal, tax, insurance, investment and life strategies that are needed to establish a successful solution for you.



## Step 6 - The Aspire Personal Financial Solution Review<sup>™</sup>

We monitor the ongoing relevance of the various strategies in place which may result in recommending further changes that are necessary at the time.



**Eamon Porter, QFA, FLIA, ACII**  
Principal

## Aspire Wealth Management

Eamon Porter is the creator of The Aspire Wealth Mentoring Program™ and The Personal Document Organiser™.

He is one of Ireland's leading financial planners with over 30 years experience in a career spanning roles in accountancy, stockbroking and financial coaching. He is a Certified Wealth Mentor and advises on all aspects of specialist financial planning, ranging from investments and retirement programs through to raising and restructuring finance, efficient tax planning and protection arrangements.

He has a long involvement in Irish financial industry matters and currently serves on the Council of the Irish Brokers Association. In 2004 he was honoured to have been appointed President of the Life Insurance Association. He travels extensively to the USA, UK and Europe to keep himself fully appraised of global financial developments.

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Aspire Wealth Management is regulated by the Financial Regulator

# ASPIRE

WEALTH MANAGEMENT is the beginning of security, prosperity and a well earned future of comfort and calm.

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**The Personal Document Organiser™** provides structure and easy access to all your key documents from anywhere and at any time. If it's not organised, it may not be available when you need it!

"With wealth comes responsibility. Money earned or inherited needs to be well invested and monitored in order to match what is truly important in your life and that of your family."

*"I've known Eamon for almost 15 years and during that period he always advised me in an honest, pragmatic and shrewd manner"*

David Warren , Managing Director,  
Avant Air & Sea

*"Eamon's tenacity and commitment to solve my financial issues and problems has extended far beyond what I would ever have expected any financial advisor to do."*

Tony Robinson, Managing Director,  
Doramics Tiles

*"Eamon has provided me with a first class service in my 20 years of dealing with him and I continue to seek his counsel on all financial matters. "*

Derek Daly , Financial Director,  
MCM Security

*"My experience with Eamon Porter and his company, Aspire Wealth Management, has been nothing but inspirational to me.. His advice both technical and financial has been clear and distinct in an area that to the "layman" can be sometimes confusing and obtuse."*

Jeremy J. Byrne, Managing Director,  
Annesley Motors